

## 2024-2025 Dependent Student Verification of Family Size & Income (Non-U.S. Tax Filer)

Student Legal Name (First & Last)

Lewis & Clark ID

Student Email Address

### Family Size

The following people should be included in the grid below as part of your parent(s) family size:

- **Yourself** (the student).
- **Your parent(s), read below for clarification:**
  - Even if you (the student) do not live with them.
  - Exclude a parent who has died or is not living in the household because of separation or divorce.
  - Include a parent who is on active duty in the U.S. Armed Forces apart from the family
- **Your parent(s)' other children if your parent(s) could claim them as a dependent on a U.S. Tax Return at the time you file your FAFSA, and ALL of the following is true:**
  - They live with your parent(s) or live apart because of college enrollment),
  - They receive more than half of their support from your parent(s), and
  - They will continue to receive more than half their support from your parent(s) between July 1, 2024 and June 30, 2025
- **Other people if your parent(s) could claim them as a dependent on a U.S. Tax Return at the time you file your FAFSA, and ALL of the following is true:**
  - They live with your parent(s),
  - They receive more than half of their support from your parent(s), and
  - They will continue to receive more than half their support from your parent(s) between July 1, 2024 and June 30, 2025

List name, age, and relationship to the student for all household members. Attach a separate sheet if needed.

Full Name	Age	Relationship to Student
		Self

## PARENT Income Information

### 2022 Parent Tax Return Filed with a Non- U.S. tax authority

Parent(s) who filed 2022 tax return(s) with a relevant tax authority that is not the IRS, including but not limited to: The Republic of the Marshall Islands, The Republic of Palau, The Federated States of Micronesia, a U.S. territory, a commonwealth, or a foreign government, must check ONE box and provide corresponding documentation.

Attached is a **SIGNED** copy of the 2022 income tax return(s) and applicable schedule(s) filed with the other relevant tax authority of a U.S. territory, a commonwealth, or a foreign government for all parent contributors on the FAFSA.

Attached is a copy of the 2022 transcript(s), obtained at no cost, from the relevant tax authority of a U.S. territory, a commonwealth, or a foreign government, that lists tax account information for all parent contributors on the FAFSA. Once you receive the transcript - add the student's L&C ID number to each page, prior to submitting it to our office.

**OR**

### 2022 Parent Non-Tax Filer

Parent(s) subject to the rules of a relevant tax authority other than the IRS, including but not limited to: The Republic of the Marshall Islands, The Republic of Palau, The Federated States of Micronesia, a U.S. territory, a commonwealth, or a foreign government, who did not and are not required to file a 2022 income tax return with that relevant tax authority must check the box below and provide the corresponding documentation.

The parent(s) did not, and are not required to, file a 2022 income tax return with the IRS or other relevant tax authority (e.g., the Republic of the Marshall Islands, the Republic of Palau, the Federated States of Micronesia, a U.S. territory, a commonwealth, or a foreign government). The parent(s) must submit ALL of the following:

- 1) A **signed and dated** statement from the parent(s) certifying all of the following:
  - The name(s) of the parent(s), and
  - An affirmative statement to certify they are not required to file a 2022 income tax return(s), and
  - Source(s) and amounts of earnings, other income, and resources that supported the individual(s) for the 2022 tax year, and
  - For individual(s) who do NOT have a Social Security Number (SSN), Individual Taxpayer Identification Number (ITIN), or Employer Identification Number (EIN) – make an affirmative statement to certify they do not have an SSN, ITIN, or EIN.

-- and --
- 2) A copy of IRS W-2 Form(s) or equivalent document(s) for each source of 2022 employment income received.

-- and --
- 3) A copy of a Verification of Non-filing Letter dated on or after October 1, 2023 obtained at no cost from the other relevant tax authority.

#### **Important Notes**

If a foreign tax return/documents are in a language other than English and U.S. dollars – you must translate it yourself, and convert all monetary units to U.S. dollars before submitting it to our office. To convert all monetary units to U.S. dollars, use the published exchange rate in effect for the date nearest to when you complete the FAFSA form.

If you filed a joint tax return in 2022, and at the time of filing the FAFSA were separated/divorced, widowed, or married to someone not on the joint return, you must submit 2022 W-2 Forms or equivalent documents for **all** sources of employment income included on the tax return.

## STUDENT Income Information

### 2022 Student Tax Return Filed with a Non- U.S. tax authority

Students who filed 2022 tax return(s) with a relevant tax authority that is not the IRS, including but not limited to: The Republic of the Marshall Islands, The Republic of Palau, The Federated States of Micronesia, a U.S. territory, a commonwealth, or a foreign government, must check ONE box and provide corresponding documentation.

Attached is a **SIGNED** copy of the 2022 income tax return(s) and applicable schedule(s) filed with the other relevant tax authority of a U.S. territory, a commonwealth, or a foreign government.

Attached is a copy of the 2022 transcript(s), obtained at no cost, from the relevant tax authority of a U.S. territory, a commonwealth, or a foreign government, that lists tax account information.

Once you receive the transcript - add the student's L&C ID number to each page, prior to submitting it to our office.

**OR**

### 2022 Student Non-Tax Filer

Students who are subject to the rules of a relevant tax authority other than the IRS, including but not limited to: The Republic of the Marshall Islands, The Republic of Palau, The Federated States of Micronesia, a U.S. territory, a commonwealth, or a foreign government, who did not and were not required to file a 2022 income tax return with that relevant tax authority must check the box below and provide the corresponding documentation.

The student did not, and is not required to, file a 2022 income tax return with the IRS or other relevant tax authority (e.g., the Republic of the Marshall Islands, the Republic of Palau, the Federated States of Micronesia, a U.S. territory, a commonwealth, or a foreign government). The student must submit ALL of the following:

- 1) A **signed and dated** statement from the student certifying all of the following:
  - The name of the student, and
  - An affirmative statement to certify you are not required to file a 2022 income tax return(s), and
  - Source(s) and amounts of earnings, other income, and resources that supported you for the 2022 tax year, and
  - For individual(s) who do NOT have a Social Security Number (SSN), Individual Taxpayer Identification Number (ITIN), or Employer Identification Number (EIN) – make an affirmative statement to certify you do not have an SSN, ITIN, or EIN.

-- and --
- 2) A copy of IRS W-2 Form(s) or equivalent document(s) for each source of 2022 employment income you received.

#### **Important Notes**

If a foreign tax return/documents are in a language other than English and U.S. dollars – you must translate it yourself, and convert all monetary units to U.S. dollars before submitting it to our office. To convert all monetary units to U.S. dollars, use the published exchange rate in effect for the date nearest to when you complete the FAFSA form.

**NEXT STEP: PRINT, SIGN, and SUBMIT this form!**

**TYPED/DIGITAL SIGNATURES ARE NOT ACCEPTABLE**

By signing this form, I certify that all the information reported is complete and correct. I understand that if I purposely give false or misleading information, I may be fined, sent to prison, or both.

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**Student Signature**

**Date**

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**Parent Signature**

**Date**

**Upload this complete, signed form and any required tax-related documents to one of the following secured portals:**

- [INCOMING Students – LC Portal](#)
- [CONTINUING Students – Financial Aid Document Upload Portal](#)